



2004 APR 26 A 11: 50

April 19, 2004

Jeff S. Jordan Office of the General Counsel Federal Election Commission 999 E Street, NW Washington, DC 20463

Re: MUR 5440

Dear Mr. Jordan:

This letter is the response of Marcy Carsey to your letter dated April 7, 2004 notifying me that a complaint had been filed with the Federal Election Commission and asking for a response to that complaint.

After having reviewed the voluminous complaint and attachments, it is clear that my involvement in this matter arises solely as the result of my having made a contribution to Victory Campaign 2004 ("VC04"). I made my contribution relying on the assurances of VC04 that their activities, and my contribution, were in complete compliance with all federal campaign finance laws, including the Bipartisan Campaign Finance Reform Act.

Despite the overheated and false rhetoric laced throughout the complaint, I believe that the assurances I received are true and that my contribution was legal. I understand that the other parties to the complaint will be addressing in more detail the other legal issues raised in the complaint, and I refer you to their responses for a discussion of those issues.

Should you have any questions, or need additional information, please contact my business manager, Lawrence Rudolph, at (310) 268-2080.

Very truly yours,

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